Press Release

TCAP reports 9-month 2026 operating results with continued growth, moving forward to enhance shareholder value and strengthen Group businesses

Thanachart Capital Public Company Limited (TCAP) announced its operating results for Q3 2026 and the nine months of 2026, maintaining a strong financial position driven by robust performance across key subsidiaries and associated companies, along with effective cost and risk management.

Mr. Perapart Meksingvee, Chief Executive Officer of TCAP, said, "**Net profit attributable to the Company in Q3 2026 was 2,188 million baht, down 454 million baht or 17.18%** from the previous quarter. This was primarily due to a seasonal drop in dividend income, alongside the impact of flooding on insurance operations, for which related claims and reserves have been fully recognized based on damage estimates. Compared to the same period last year, **net profit increased by 109 million baht or 5.24%**, driven primarily by the continuous improvement in subsidiary asset quality, which led to lower expected credit losses.

For the nine months of 2026, net profit attributable to the Company stood at 6,953 million baht, representing an increase of 1,097 million baht or 18.73% year-on-year. This growth was supported by a significant increase in dividend income from larger equity stakes in financial and insurance businesses, in line with the Company's long-term investment strategy. Meanwhile, the share of profit from associated companies grew in line with their strong operational performance. Net insurance revenue also expanded due to higher written premiums and net reinsurance revenue, while effective credit risk management led to a sustained reduction in expected credit losses.

Additionally, the Company remains committed to delivering continuous, appropriate returns to shareholders. For 2026, the Company paid an interim dividend of 1.50 baht per share, reflecting the Group's strong financial position and steady cash flow. Concurrently, it executed the share repurchase program to optimize excess liquidity and enhance long-term shareholder value, underscoring confidence in TCAP's growth outlook.

For THANI, one of the Group's key subsidiaries, TRIS Rating upgraded its standalone credit rating from bbb+ to a-. The upgrade reflects its robust financial standing, steady improvement in asset quality, and strong operational performance amid challenging economic conditions.

Despite ongoing economic uncertainties, TCAP remains focused on continuous capital management, risk management, and operational efficiency enhancements across all Group businesses, while actively pursuing growth opportunities and appropriate returns to deliver sustainable long-term value for shareholders."

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Press release issued by Thanachart Group's Public Relations.