

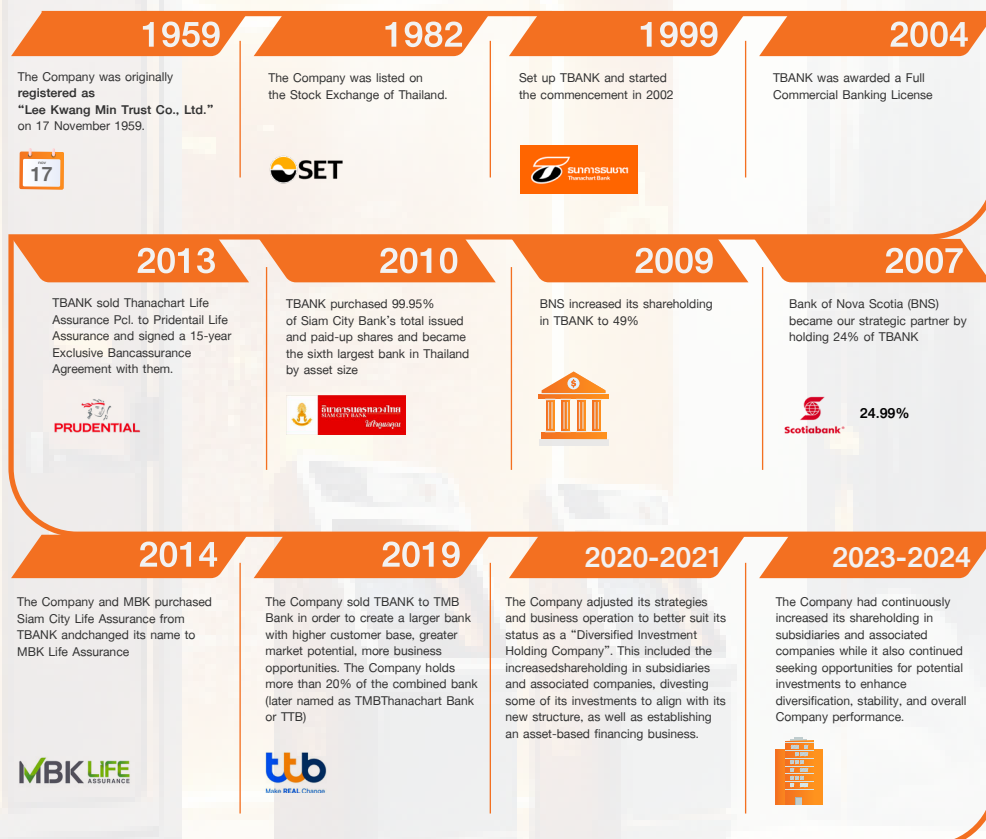
VISION

Be a leading investment company which invests in a diverse range of businesses and is widely recognized for its stability, sustainability, and good returns.

MISSION

- 01 Search for opportunities to invest in new businesses with good potential, aiming at enhancing the Company's business diversity, stability, and operating performance.
- 02 Govern member companies of Thanachart Group, ensuring that they realize their potential growth in full and in line with the business goals.
- 03 Be committed to supporting, promoting, and driving member companies of the Group not only to offer quality of products and services that satisfactorily meet customer needs but also to adhere to the principles of good corporate governance in order to gain credibility and generate sustainable good returns.

COMPANY MILESTONE



TCAP'S BUSINESS STRUCTURE



Factsheet 1Q25

Thanachart Capital Public Company Limited

THANACHART CAPITAL PUBLIC COMPANY LIMITED

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Disclaimer:

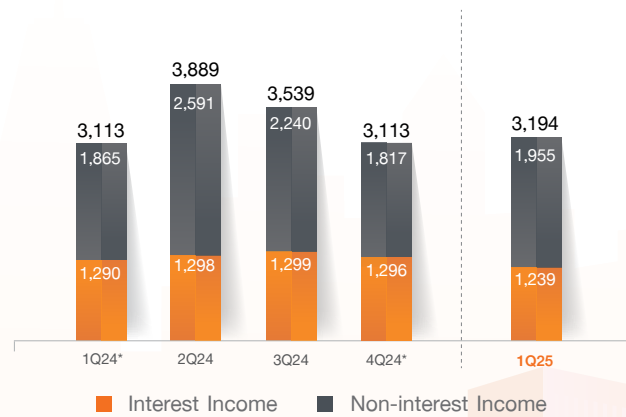
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Financial Highlights



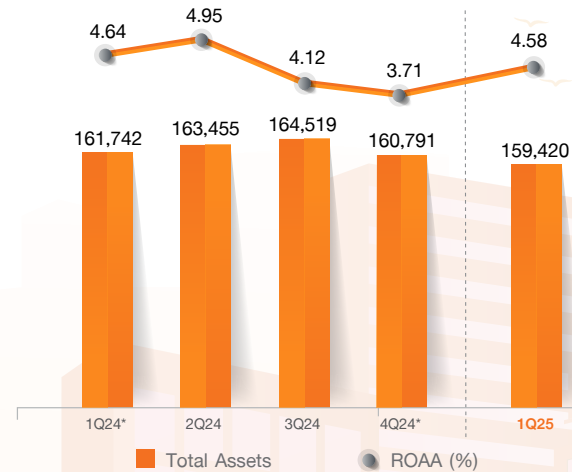
Revenue Breakdown

Unit: Million baht



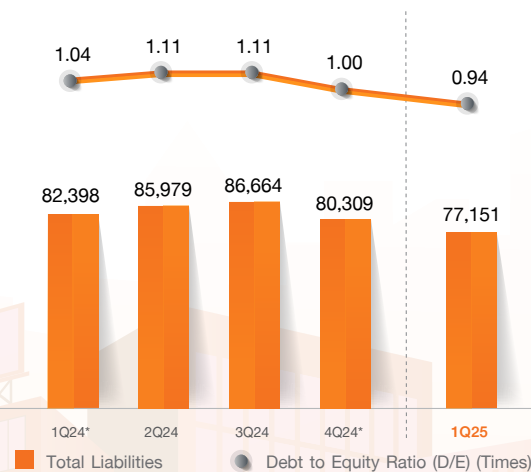
Total Assets & ROAA

Unit: Million baht



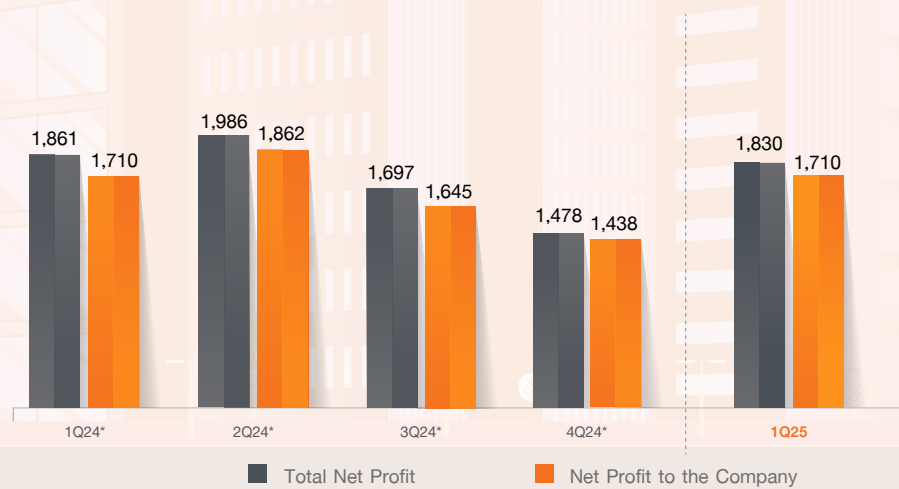
Total Liabilities & D/E

Unit: Million baht



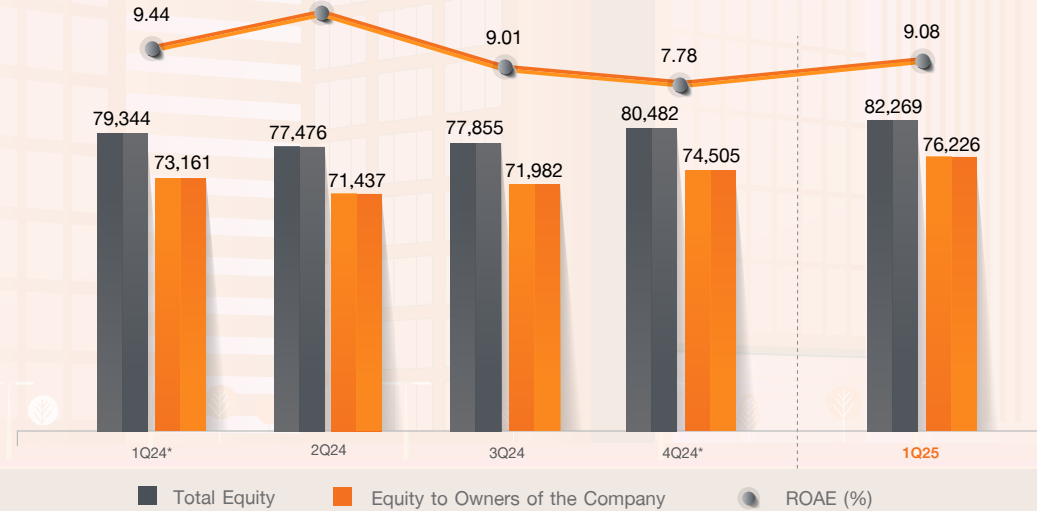
Total Net Profit

Unit: Million baht



Equity & ROAE

Unit: Million baht



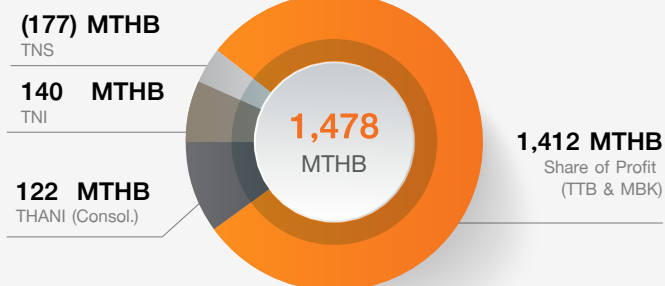
Note: * Restated to be in accordance with the Thai Financial Reporting Standards No. 17: Insurance Contracts (TFRS 17)

4Q24 & 1Q25 TGROUP's Net Profit



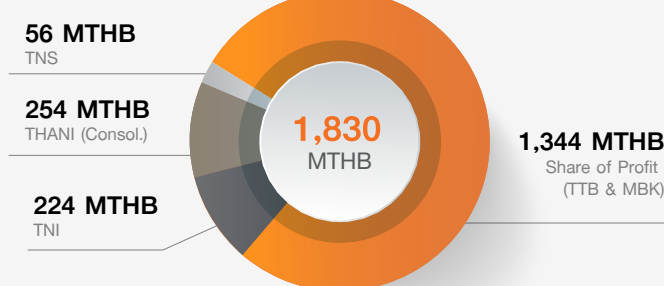
4Q24 TGROUP's Net Profit

Unit: Million baht



1Q25 TGROUP's Net Profit

Unit: Million baht

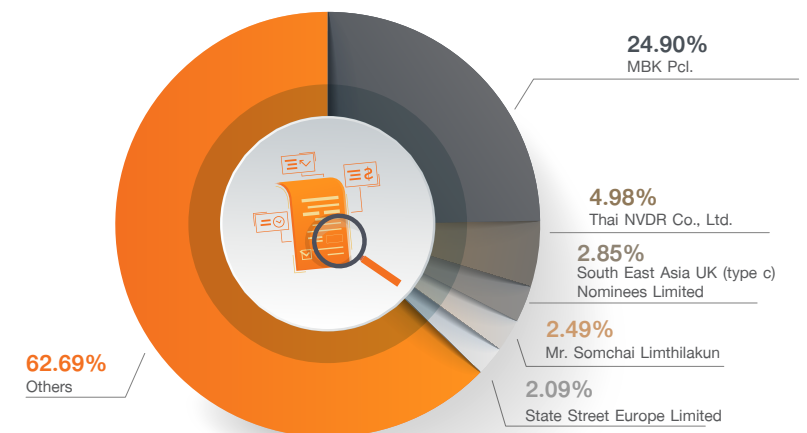


Note: * Restated to be in accordance with the Thai Financial Reporting Standards No. 17: Insurance Contracts (TFRS 17)

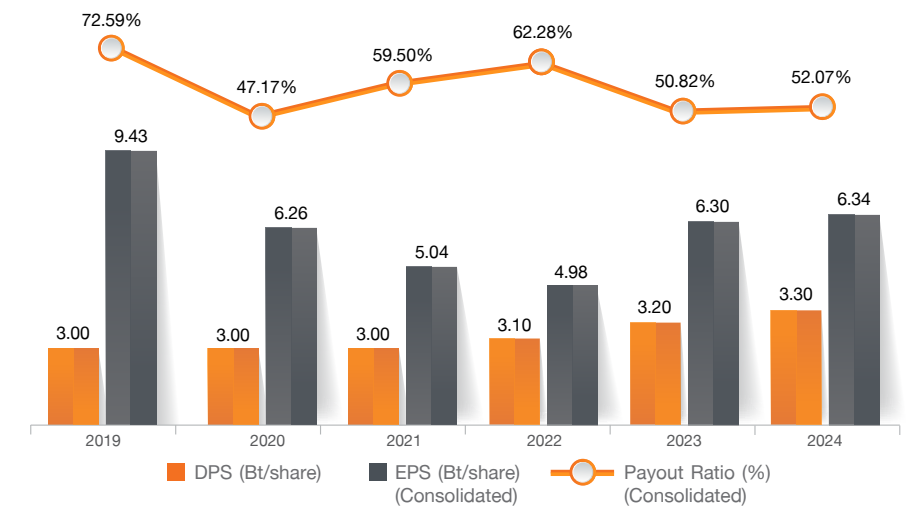


Top 5 Shareholding

(As of 16 Apr 2025)



Dividend Payment



Remark: *The total dividend per share that the BOD proposes for getting an approval at the 2024 AGM



Stock Information

(As of 15 May 2025)

SET Symbol: TCAP	52-week High/Low: 53.50/43.25 Baht	Market Capitalization: 53,478.80 Million Baht
Last Price: 49.75 Baht	P/E Ratio: 7.85%	Free Float: (As of 07 Mar 2024) 74.23%

