Be a leading investment company which invests in a diverse range of businesses and is widely recognized for its stability, sustainability, and good returns.

## MISSION ®

Search for opportunities to invest in new businesses with good potential, aiming at enhancing the Company's business diversity, stability, and operating performance.

Govern member companies of Thanachart Group, ensuring that they realize their potential growth in full and in line with the business goals.

Be committed to supporting, promoting, and driving member companies of the Group not only to offer quality of products and services that satisfactorily meet custome needs but also to adhere to the principles of good corporate governance in order to gain credibility and generate sustainable good returns.

# **COMPANY MILESTONE**

2013

The Company was originally registered as
"Lee Kwang Min Trust Co., Ltd.

17

TBANK sold Thanachart Life Assurance Pcl. to Pridentail Life

Assurance and signed a 15-year

Exclusive Bancassurance



### 1982

The Company was listed on the Stock Exchange of Thailand.



#### 1999



Set up TBANK and started



### TBANK was awarded a Full

2004

2007

Commercial Banking License



## 2010

TBANK purchased 99.95% of Siam City Bank's total issued and paid-up shares and became the sixth largest bank in Thailand by asset size



## 2009

in TBANK to 49%





Bank of Nova Scotia (BNS) became our strategic partner by holding 24% of TBANK



24 99%

2023-2024

#### 2014

The Company and MBK purchas Siam City Life Assurance from TBANK andchanged its name to MBK Life Assurance

MBKLIFE

### 2019

The Company sold TBANK to TMB Bank in order to create a larger bank with higher customer base, greater market potential, more business opportunities. The Company holds more than 20% of the combined bank (later named as TMBThanachart Bank or TTB)

## ttb

The Company adjusted its strategies and business operation to better suit its status as a "Diversified Investment Holding Company". This included the ncreasedshareholding in subsidiaries and associated companies, divesting some of its investments to align with its new structure, as well as establishing an asset-based financing business.

### 2020-2021

The Company had continuously increased its shareholding in subsidiaries and associated companies while it also continued seeking opportunities for potential investments to enhance diversification, stability, and overall Company performance.



As of 31 March 2025

#### TCAP'S BUSINESS STRUCTURE





TMBThanachart Public Company Limited ("TTB"), an associated company of TCAP, operates commercial banking business in accordance with Financial Institutions Businesses Act and the businesses concerning financial services under the permission of the Ministry of Finance, the Bank of Thailand, and other parties



89.97%



Thanachart Securities Public Company Limited ("TNS") operates securities businesses including innovating new financial instruments both domestically and internationally in order to satisfy the various

89.96% **สร**นเภตประกันภัย



Thanachart Insurance Public Company Limited ("TNI") provides non-life insurance services including fire insurance, automobile insurance, marine and transportation insurance, and miscellaneous

sed its shareholding in TNI from 50.96% to 89.96%

100.00%



T LIFE operates life insurance services including ordinary life insurance and group life insurance which are financial security and provide life and health protection. The service is offered to individual, institution clients, and general organizations.

100%

83.44%



NFS Asset Management Company Limited ("NFS-AFC") operates asset management business. In this connection, it purchases or takes transfers of non-performing assets from financial institutions of Thanachart Group and other financial institutions.



MAX Asset Management Company Limited ("MAX-AMC") operates asset management business. In this connection, it purchases or takes transfers of non-performing assets from other financial





TS Asset Management Company Limited ("TS-AMC") operates asset management business. In this connection, it takes transfers and managed non-performing assets, which include ning loans as well as property foreclosed, from SCIB







Ratchthani Leasing Public Company Limited ("THANI") operates hire purchase business for both new and used car with an expertise in specific types of automobile such as trucks (6-wheeler and 10-wheeler) for individual and juristic person for commercial use.



23.07% **MBK** 





100%



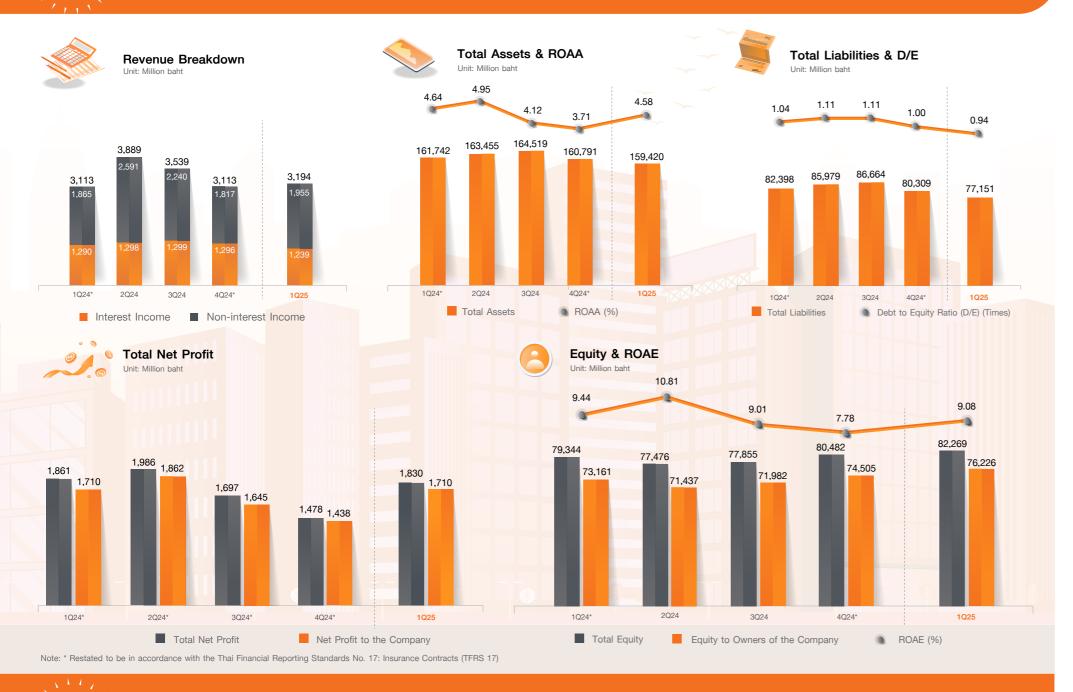
Thanachart Plus Company Limited is an asset-based financing mentation in company Limited is an assert-based intending provider, which is flexible and fast in providing credit facilities to its customers in order to truly meet their needs. It has both term loan facilities and working capital facilities, providing the business with liquidity for stable growth.



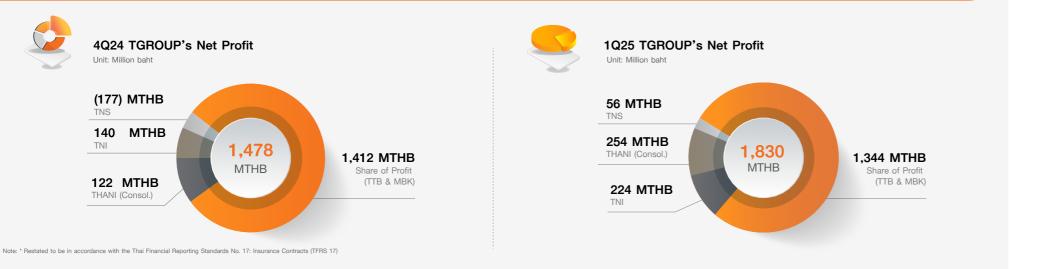
## Factsheet 1Q25

Thanachart Capital Public Company Limited

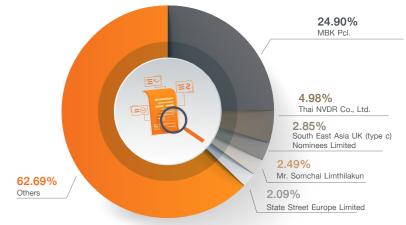
# Financial Highlights



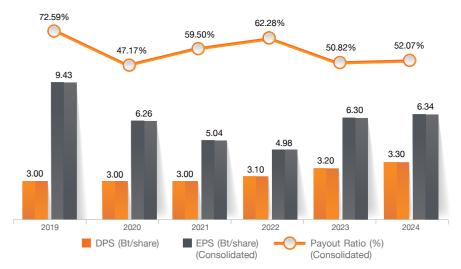
## 4Q24 & 1Q25 TGROUP's Net Profit











Remark: \*The total dividend per share that the BOD proposes  $\,$  for getting an approval at the 2024 AGM



