

# SOLID & Sustainable GROWTH

## VISION

Be a leading investment company which invests in a diverse range of businesses and is widely recognized for its stability, sustainability, and good returns.

## MISSION

### 01

Search for opportunities to invest in new businesses with good potential, aiming at enhancing the Company's business diversity, stability, and operating performance.

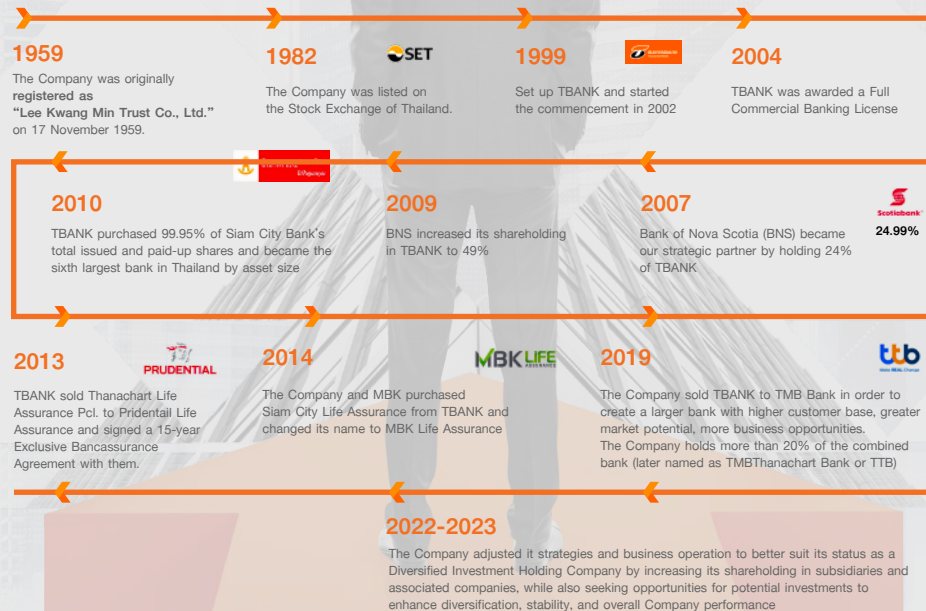
### 02

Govern member companies of Thanachart Group, ensuring that they realize their potential growth in full and in line with the business goals.

### 03

Be committed to supporting, promoting, and driving member companies of the Group not only to offer quality of products and services that satisfactorily meet customer needs but also to adhere to the principles of good corporate governance in order to gain credibility and generate sustainable good returns.

### Company Milestone



THANACHART CAPITAL PUBLIC COMPANY LIMITED

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











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## TCAP'S BUSINESS STRUCTURE

As of 31 March 2024

### Thanachart Capital

Banking Business	<b>24.93%</b> 	 <p>TMBThanachart Public Company Limited ("TTB"), an associated company of TCAP, operates commercial banking business in accordance with Financial Institutions Businesses Act and the businesses concerning financial services under the permission of the Ministry of Finance, the Bank of Thailand, and other parties concerned.</p>
Securities Business	<b>89.97%</b> 	 <p>Thanachart Securities Public Company Limited ("TNS") operates securities businesses including innovating new financial instruments both domestically and internationally in order to satisfy the various needs of the customers.</p> <p>Remark: TCAP increased its shareholding in TNS from 50.96% to 89.96% in the fourth quarter of 2022.</p>
Insurance Business	<b>89.96%</b> 	 <p>Thanachart Insurance Public Company Limited ("TNI") provides non-life insurance services including fire insurance, automobile insurance, marine and transportation insurance, and miscellaneous insurance.</p> <p>Remark: TCAP increased its shareholding in TNI from 50.96% to 89.96% in the fourth quarter of 2022.</p>
	<b>100.00%</b> 	 <p>T LIFE operates life insurance services including ordinary life insurance and group life insurance which are financial security and provide life and health protection. The service is offered to individual, institution clients, and general organizations.</p> <p>Remark: MBK LIFE has changed its name to T LIFE since 6 July 2022.</p>
Distressed Asset Management	<b>100%</b> NFS-AMC	 <p>NFS Asset Management Company Limited ("NFS-AMC") operates asset management business. In this connection, it purchases or takes transfers of non-performing assets from financial institutions of Thanachart Group and other financial institutions.</p>
	<b>83.44%</b> MAX-AMC	 <p>MAX Asset Management Company Limited ("MAX-AMC") operates asset management business. In this connection, it purchases or takes transfers of non-performing assets from other financial institutions.</p>
	<b>100%</b> TS-AMC	 <p>TS Asset Management Company Limited ("TS-AMC") operates asset management business. In this connection, it takes transfers and managed non-performing assets, which include non-performing loans as well as property foreclosed, from SCIB and TBANK.</p>
Hire Purchase Business	<b>60.88%</b> 	 <p>Ratchthani Leasing Public Company Limited ("THANI") operates hire purchase business for both new and used car with an expertise in specific types of automobile such as trucks (6-wheeler and 10-wheeler) for individual and juristic person for commercial use.</p>
Other Businesses	<b>22.42%</b> 	 <p>MBK Public Company Limited ("MBK") has 8 main businesses which can be divided into the following:</p> <div>  Shopping center business            Hotel and tourism business            Golf business            Real estate business            Food solution business            Financial business            Other business            Corporate supporting business         </div>
	<b>100%</b> T-PLUS	 <p>Thanachart Plus Company Limited is an asset-based financing provider, which is flexible and fast in providing credit facilities to its customers in order to truly meet their needs. It has both term loan facilities and working capital facilities, providing the business with liquidity for stable growth.</p>

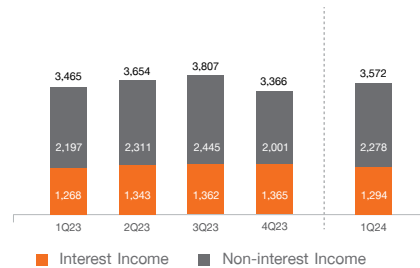
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# Financial Highlights

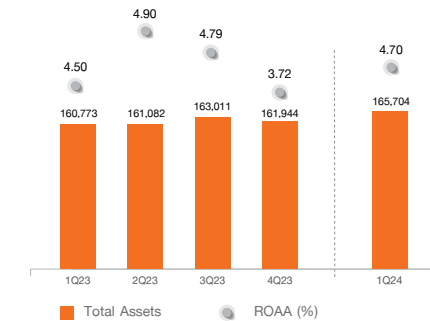
## Revenue Breakdown

Unit: Million baht



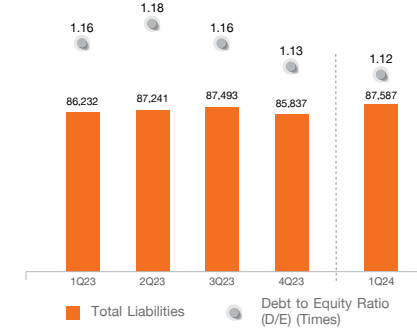
## Total Assets & ROAA

Unit: Million baht



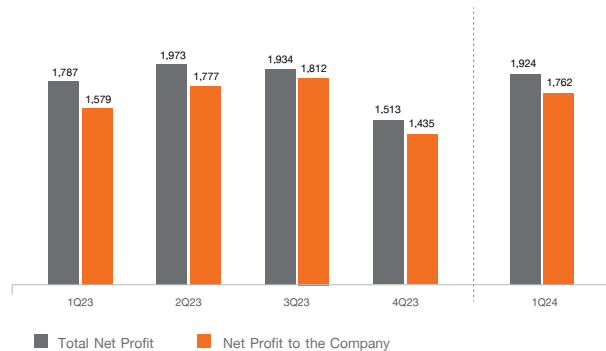
## Total Liabilities & D/E

Unit: Million baht



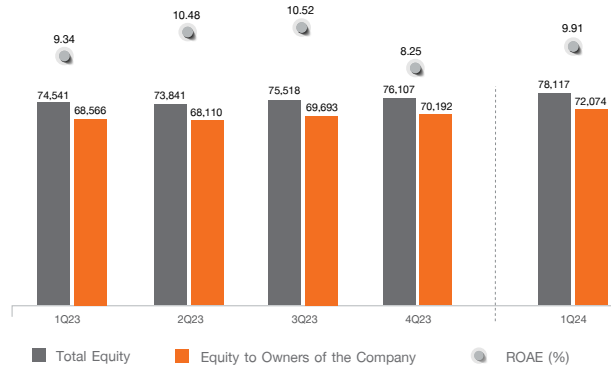
## Net Profit

Unit: Million baht



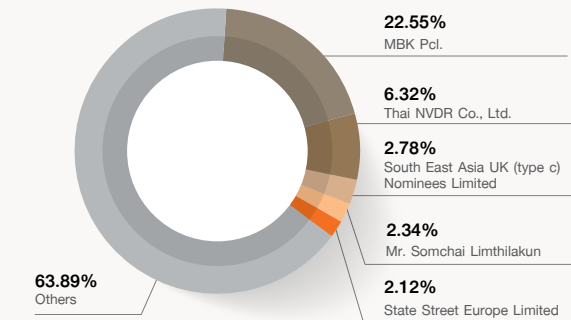
## Equity & ROAE

Unit: Million baht

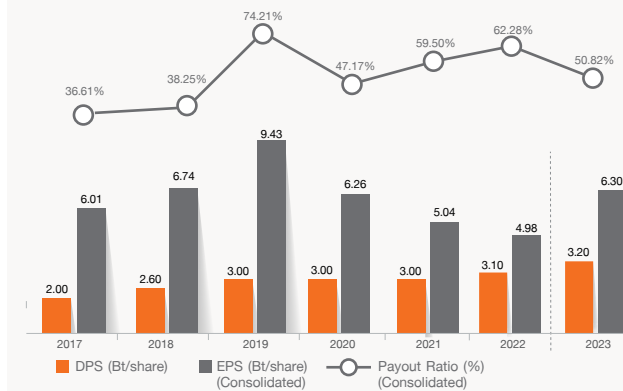


## Top 5 Shareholding

(As of 19 Apr 2024)



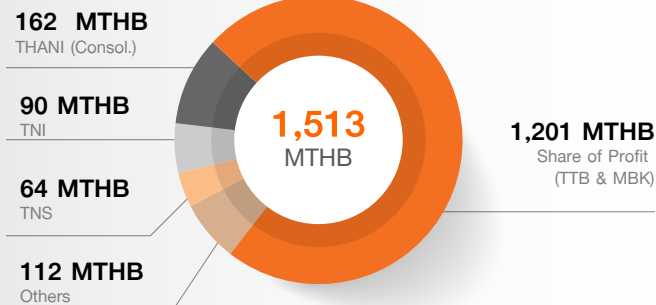
## Dividend Payment



## 4Q23 & 1Q24 TGROUPE's Net Profit

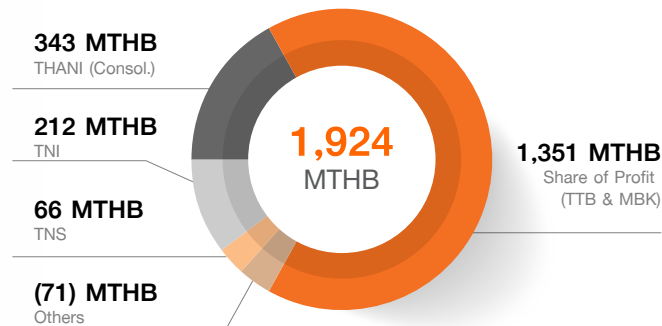
### 4Q23 TGROUPE Net Profit

Unit: Million baht



### 1Q24 TGROUPE Net Profit

Unit: Million baht



## Stock Information

(As of 15 May 2024)

SET Symbol: <b>TCAP</b>	52-week High/Low: <b>52.50/42.00Baht</b>	Market Capitalization: <b>51,643.74 Million Baht</b>
Last Price: <b>49.25 Baht</b>	P/E Ratio: (As of 15 May 2024) <b>7.61%</b>	Free Float: (As of 07 Mar 2024) <b>74.23%</b>

