

MOVE ON TOGETHER

ก้าวต่อไป ก้าวไปด้วยกัน

VISION

Being a holding company of the business group which generates appropriate and sustainable returns for all stakeholders.

01

To compete in a morally responsible and ethical manner, achieving a good performance while taking into account both short-term and long-term effects.

02

To operate its businesses by respecting and being responsible for its shareholders and stakeholders.

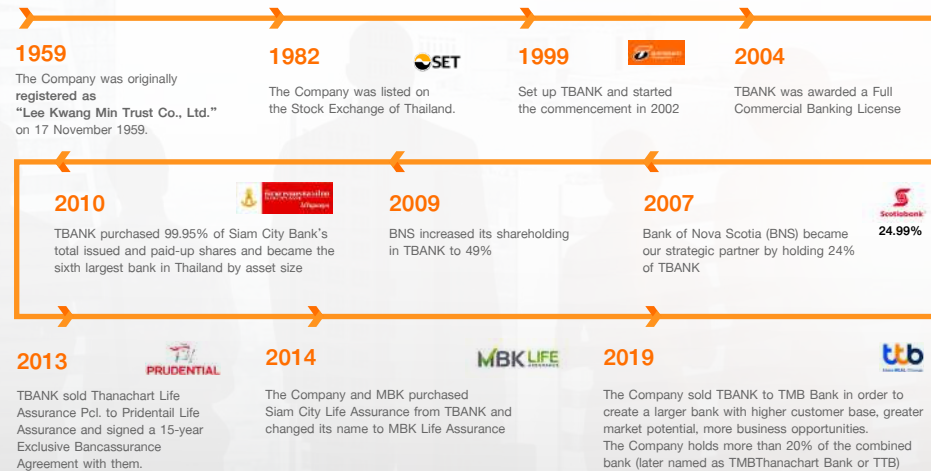
03

To adhere to the business operations which care for the society and development or mitigate negative impacts on the environment.

04

To be able to make adjustments amidst changes in factors.

Company Milestone



Thanachart Capital

Banking Business	<p>24.85%</p>	<p>24.85%</p>	<p>TMBThanachart Public Company Limited ("TTB"), an associated company of TCAP, operates commercial banking business in accordance with Financial Institutions Businesses Act and the businesses concerning financial services under the permission of the Ministry of Finance, the Bank of Thailand, and other parties concerned.</p>
Securities Business	<p>89.96%</p>	<p>89.96%</p>	<p>Thanachart Securities Public Company Limited ("TNS") operates securities businesses including innovating new financial instruments both domestically and internationally in order to satisfy the various needs of the customers.</p> <p>Remark: TCAP increased its shareholding in TNS from 50.96% to 89.96% in the fourth quarter of 2022.</p>
Insurance Business	<p>89.96%</p>	<p>89.96%</p>	<p>Thanachart Insurance Public Company Limited ("TNI") provides non-life insurance services including fire insurance, automobile insurance, marine and transportation insurance, and miscellaneous insurance.</p> <p>Remark: TCAP increased its shareholding in TNI from 50.96% to 89.96% in the fourth quarter of 2022.</p>
	<p>100.00%</p>	<p>100.00%</p>	<p>T LIFE operates life insurance services including ordinary life insurance and group life insurance which are financial security and provide life and health protection. The service is offered to individual, institution clients, and general organizations.</p> <p>Remark: MBK LIFE has changed its name to T LIFE since 6 July 2022.</p>
Distressed Asset Management	<p>100%</p> <p>NFS-AMC</p>	<p>100%</p>	<p>NFS Asset Management Company Limited ("NFS-AFC") operates asset management business. In this connection, it purchases or takes transfers of non-performing assets from financial institutions of Thanachart Group and other financial institutions.</p>
	<p>83.44%</p> <p>MAX-AMC</p>	<p>83.44%</p>	<p>MAX Asset Management Company Limited ("MAX-AMC") operates asset management business. In this connection, it purchases or takes transfers of non-performing assets from other financial institutions.</p>
	<p>99.99%</p> <p>TS-AMC</p>	<p>99.99%</p>	<p>TS Asset Management Company Limited ("TS-AMC") operates asset management business. In this connection, it takes transfers and managed non-performing assets, which include non-performing loans as well as property foreclosed, from SCIB and TBANK.</p>
Hire Purchase Business	<p>60.61%</p>	<p>60.61%</p>	<p>Ratchthani Leasing Public Company Limited ("THANI") operates hire purchase business for both new and used car with an expertise in specific types of automobile such as trucks (6-wheeler and 10-wheeler) for individual and juristic person for commercial use.</p>
Other Businesses	<p>23.32%</p>	<p>23.32%</p>	<p>MBK Public Company Limited ("MBK") has 8 main businesses which can be divided into the following:</p> <ul style="list-style-type: none"> Shopping center business Hotel and tourism business Golf business Real estate business Food solution business Financial business Other business Corporate supporting business
	<p>100%</p> <p>T-PLUS</p>	<p>100%</p>	<p>Thanachart Plus Company Limited is an asset-based financing provider, which is flexible and fast in providing credit facilities to its customers in order to truly meet their needs. It has both term loan facilities and working capital facilities, providing the business with liquidity for stable growth.</p>

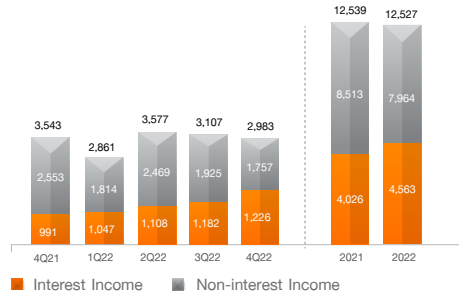
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Financial Highlights

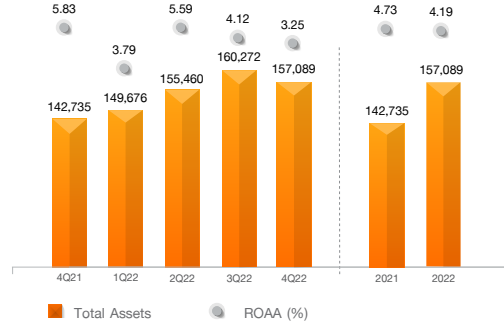
Revenue Breakdown

Unit: Million baht



Total Assets & ROAA

Unit: Million baht



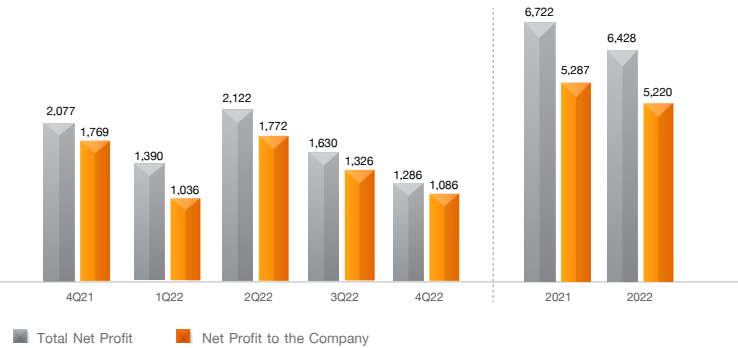
Total Liabilities & D/E

Unit: Million baht



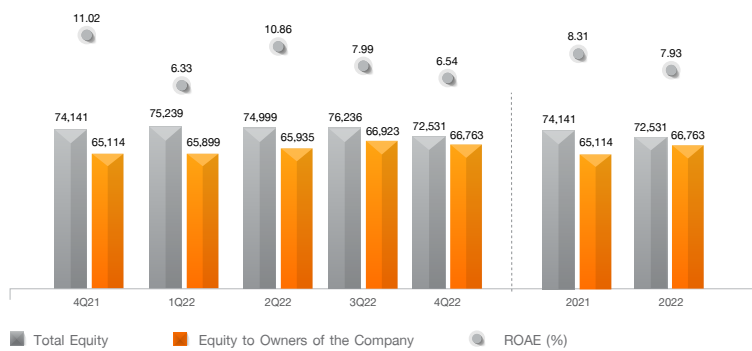
Net Profit

Unit: Million baht



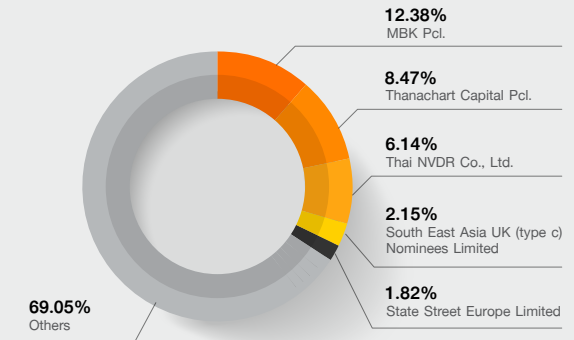
Equity & ROAE

Unit: Million baht

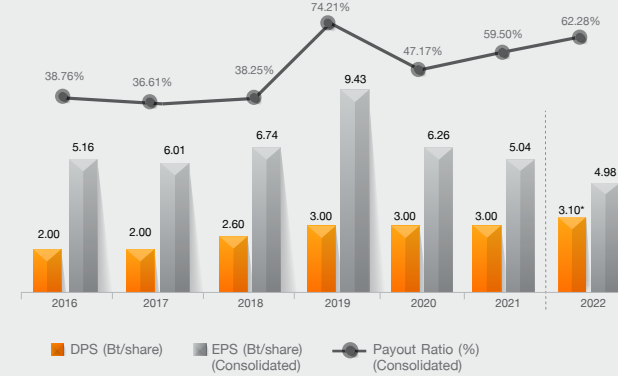


Top 5 Shareholding

(As of 17 Oct 2022)



Dividend Payment



*The total dividend per share that the BOD proposes for getting an approval at the 2023 AGM

Stock Information

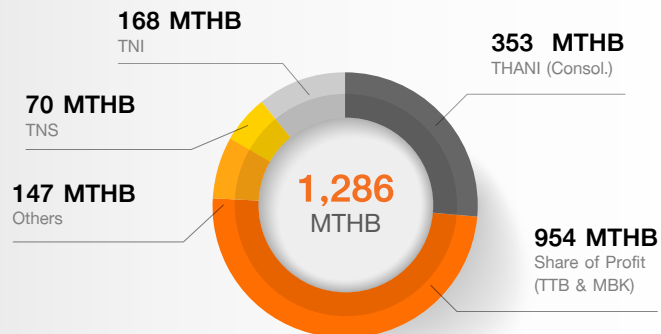
(As of 31 December 2022)

SET Symbol: TCAP	52-week High/Low: 45.00/35.75 Baht	Market Capitalization: 48,976.53 Million Baht
Last Price: 42.50 Baht	P/E Ratio: (As of 30 Dec 2022) 7.55%	Free Float: (As of 14 Mar 2022) 76.17%

4Q22 & 2022 TGROUPE's Net Profit

4Q22 TGROUPE Net Profit

Unit: Million baht



2022 TGROUPE Net Profit

Unit: Million baht

