



Thanachart Capital Public Company Limited

TCAP.CSO. 002/2023

Date : 26 February 2023

Subject : Exercise of Preferred-to-Common Share Conversion No. 1/2023

Attn : Shareholder

Referring to the Meeting of Board of Directors of Thanachart Capital Public Company Limited (“the Company”) No. 3/2016 on 23 March 2016, the Board of Directors have approved the adjustment of the procedure on Rules, Conditions, and Conversion Procedures of Preferred-to-common share, stating that one preferred share can be converted to one common share without costs.

The Company would like to inform the time schedule of share conversion No. 1/2023 on 15 February 2023. The conversion period for any preferred shareholder who wishes to convert preferred shares to common shares is during office hours (8.30 am - 4.30 pm) of the date from 10 February 2023 and 13 - 14 February 2023 at Thailand Securities Depository Company Limited, 1st Floor, Stock Exchange of Thailand Building (Embassy of the People’s Republic of China in the Kingdom of Thailand), Rachadapisek Road, Din Daeng, Bangkok.

Please be informed accordingly and subsequently report to the public.

With highest respect,

Thanachart Capital Public Company Limited

-Panupan Tuangthong-

(Mr. Panupan Tuangthong)

Company Secretary

Authorized person

Corporate Secretary Office

Tel. 0-2217-8000 Ext. 3004, 3012

บริษัท ทุนธชาติ จำกัด (มหาชน)

Thanachart Capital Public Company Limited

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